J. FRONT RETAILING

November 16, 2026

【Summary 】J. Front Retailing Consolidated Revenue Report October 2026 (IFRS)

1. Revenue (Sales) by Segment (% change year on year)

	October	H2 Total	(Reference) Gross sales October	(Reference) Gross sales H2 Total
Department Store Business	2.1	0.1	1.8	0.6
SC Business	11.7	10.9	10.2	10.9
Developer Business	15.6	5.8	15.6	5.8
Payment and Finance Business	15.8	10.2	15.8	10.2
Other	▲ 14.7	▲ 11.5	▲ 12.3	▲ 9.5
Total Consolidated	1.2	▲ 1.1	3.5	2.6

Notes: 1. J. Front Retailing (the "Company") has voluntarily applied the International Financial Reporting Standards (IFRS) since March 2017.
2. Gross sales are calculated by converting sales from purchase recorded at the time of sale (*shoka shiire*) of the Department Store Business which are recognized as revenue under IFRS, into gross amount and converting the net amount of sales of the "SC Business" into tenant transaction volume (gross amount basis).
3. Each figure of the reportable segment above is calculated based on simple sum of entities included in each segment. Therefore, intercompany transactions within each segment are not eliminated.

2. Sales of Department Store Business (Gross sales)

a) Sales and Customer Traffic of Each Store (% change year on year)

	October		H2 Total	
	Sales	Customer traffic	Sales	Customer traffic
Daimaru Shinsaibashi	12.6	1.0	11.2	0.5
Daimaru Umeda	(38.8)	(20.9)	(38.5)	(18.6)
Daimaru Tokyo	8.6	(1.3)	9.3	1.4
Daimaru Kyoto	11.1	2.6	10.6	3.8
Daimaru Kobe	9.6	(1.3)	9.1	0.4
Daimaru Suma	4.8	(1.2)	4.8	(0.5)
Daimaru Ashiya	9.3	3.8	10.2	5.9
Daimaru Sapporo	12.7	0.6	14.9	3.8
Daimaru Shimonoseki	(1.6)	2.3	(1.9)	2.7
Matsuzakaya Nagoya	(9.1)	(9.1)	(9.8)	(7.7)
Matsuzakaya Ueno	12.1	6.8	2.6	4.7
Matsuzakaya Shizuoka	0.4	1.9	2.1	0.7
Matsuzakaya Takatsuki	6.6	3.9	3.9	2.3
Total stores	2.4	(4.3)	1.8	(3.0)
Corporations, head office, etc.	(26.6)	-	(33.2)	-
Total Daimaru Matsuzakaya	0.9	(4.3)	(0.4)	(3.0)
Of which: net sales of goods	0.9	-	(0.4)	-
Of which: real estate lease revenue	0.5	-	(0.8)	-
Hakata Daimaru	15.1	3.5	15.7	6.1
Kochi Daimaru	8.4	7.2	4.0	4.1
Total Department Store Business	1.8	(3.8)	0.6	(2.4)

b) Daimaru Matsuzakaya Department Stores Sales by Merchandise Category (% change year on year)

	Total all stores	
	October	H2 Total
Men's clothing	(4.9)	(4.1)
Women's clothing	0.8	(0.1)
Children's clothing	(13.7)	(12.2)
Other clothing	4.5	1.5
Total clothing	0.0	(0.7)
Accessories	(28.8)	(34.9)
Cosmetics	20.6	14.8
Fine arts / jewelry / precious metals	15.0	10.3
Other general goods	(20.5)	(21.6)
Total general goods	16.5	11.4
Furniture	38.6	38.6
Electric appliances	72.3	39.7
Other household goods	4.3	5.2
Total household goods	12.7	13.2
Perishable foods	(4.4)	(1.7)
Confectionary	(2.6)	(5.5)
Delicatessen	(0.9)	1.4
Other foods	0.4	(0.2)
Total foods	(1.8)	(2.0)
Restaurants & cafés	(13.2)	(13.1)
Services	(30.3)	(11.8)
Other	(2.0)	16.9
Total	0.9	(0.4)

3. Tenant Transaction Volume of PARCO Stores

*"Tenant transaction volume" is the total value of the tenant transaction volume (sales) of PARCO stores. Previous year values are also calculated using the same standards.

a) Tenant Transaction Volume by Store (% change year on year)

	October	H2 Total
Sapporo PARCO	16.8	16.8
Sendai PARCO	5.3	5.5
Urawa PARCO	(1.5)	0.9
Ikebukuro PARCO	19.6	15.9
PARCO_ya Ueno	16.0	14.7
Hibarigaoka PARCO	1.7	(0.7)
Kichijoji PARCO	12.7	15.8
Shibuya PARCO	5.6	4.8
Kinshicho PARCO	3.3	5.3
Chofu PARCO	(2.4)	3.3
Shizuoka PARCO	(8.6)	(6.1)
Nagoya Region	31.7	35.1
Of which Nagoya PARCO	10.3	12.9
Shinsaibashi PARCO	14.1	11.1
Hiroshima PARCO	11.8	14.0
Fukuoka PARCO	(2.5)	2.8
Total all stores	9.9	10.6
Total comparable stores	9.9	10.6

*The Nagoya Region includes sales figures for tenants at Nagoya PARCO and sales figures for HAERA, which opened on June 11, 2026.

b) Sales by Merchandise Category (% change year on year)

	Total all stores	
	October	H2 Total
Clothing	3.0	7.3
Accessories	15.3	12.4
General goods	16.3	13.5
Foods	11.5	12.8
Restaurants & cafés	15.8	16.9
Other	(1.3)	3.2
Total	9.9	10.6

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